

Bhanero Textile Mills Limited

Historical Data for the Year Ended June 30, 2025

Year-Wise Operating Data

2025	2024	2023	2022	2021	2020
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Spinning Unit

Spindle installed	99,696	99,696	99,696	80,112	80,112	80,112
Spindles worked	99,696	99,696	99,696	80,112	80,112	80,112
Installed capacity after conversion into 20/s count - Kg	36,059,042	36,059,042	22,185,705	14,810,385	14,810,385	14,810,385
Actual production - Kg	27,214,319	26,188,158	13,426,536	13,001,202	12,223,351	10,727,209

Weaving Unit

Air jet looms installed	162	162	162	162	162	162
Air jet looms worked	162	162	162	162	162	162
Installed capacity after conversion into 50 picks - Meter	35,351,345	35,351,345	34,016,175	34,016,175	26,566,890	26,566,890
Actual production - Meter	24,200,352	22,709,366	22,335,314	24,019,600	21,117,435	17,372,400

Year-Wise Financial Data

2025	2024	2023	2022	2021	2020
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Rupees in Thousands**Profit and loss account**

Turnover (Net)	32,907,547	33,057,245	18,545,108	17,252,509	12,158,113	8,923,611
Gross profit	2,588,140	3,033,812	2,990,228	4,074,380	2,731,698	823,552
Operating profit	1,272,230	1,677,967	2,289,771	3,321,097	2,243,984	637,077
Financial expenses	1,160,308	1,866,240	745,266	137,883	83,005	181,440
Profit/(Loss) before tax	111,922	(188,273)	1,544,505	3,183,214	2,160,979	455,636
Profit/(Loss) after tax	114,229	(131,761)	1,581,480	2,758,155	1,850,706	329,399
Cash dividend	-	-	106,434	214,500	214,500	150,000

Balance Sheet

Share Capital	30,410	30,410	30,000	30,000	30,000	30,000
Reserves	9,108,598	9,108,598	9,109,008	8,000,000	6,300,000	4,800,000
Shareholder equity	10,962,155	10,863,114	11,102,912	9,500,474	6,763,064	4,919,120
Long term loans	2,988,011	3,300,068	3,602,309	2,816,944	1,077,029	1,090,593
Short term loan	7,908,084	7,770,606	7,321,871	-	-	1,570,614
Current liabilities	12,002,815	11,427,658	10,318,683	2,308,655	1,082,598	2,256,905
Current portion of long term loans	892,829	861,132	664,200	336,848	212,470	21,515
Fixed assets	8,457,907	8,755,049	8,855,092	4,607,486	2,911,960	3,004,663
Current assets	18,002,690	17,548,239	17,009,355	8,726,406	6,372,300	57,333,761

Ratios	2025	2024	2023	2022	2021	2020
Performance						
Sales growth percentage - Year to Year basis	-0.45%	78.25%	7.49%	41.90%	36.25%	-4.54%
Gross profit (%)	7.86%	9.18%	16.12%	23.62%	22.47%	9.23%
Profit before tax (%)	0.34%	-0.57%	8.33%	18.45%	17.77%	5.11%
Profit after tax (%)	0.35%	-0.40%	8.53%	15.99%	15.22%	3.69%
Breakup value per share - Rupees per share	3,604.79	3,572.22	3,700.97	3,166.82	2,254.35	1,639.71
Market value of share - at the year end - Rupees per share	989.00	1,050.00	948.33	1,465.00	1,050.00	770.01
Earnings/(Loss) per share - Rupees per share	37.56	(43.36)	468.11	919.38	616.90	109.80
Price earning ratio	26.33	(24.22)	2.03	1.59	1.70	7.01
Leverage						
Gearing ratio	1.13	1.23	1.21	0.48	0.19	0.55
Debt to equity (%)	27.26%	30.38%	32.44%	29.65%	15.93%	22.17%
Interest covering ratio	1.10	0.90	3.07	24.09	27.03	3.51
Liquidity ratio						
Current ratio	1.50	1.54	1.65	3.78	5.89	25.40